

Benjamin Ross Group, LLC.

Financial Statement

Name _____

Address _____

City _____ State _____ Zip _____

Liquidity

Cash on Hand in Banks _____

Stocks and Bonds (non 401K) _____

Stocks and Bonds (401K) _____

Total Liquidity _____

Fixed Assets

Primary Real Estate Market Value _____

Balance left on Primary Mortgage _____ (_____)

Secondary Mortgage/Home Equity Used _____ (_____)

Investment Real Estate Market Value _____

Balance left on Investment Real Estate _____ (_____)

Total Fixed Asset Equity _____

Liabilities

Primary Mortgage payment -Per Year _____

Secondary Mortgage Payments-Per Year _____

Auto payment- Per Year _____

Other installment payments-Per Year _____

(Student loan, alimony, etc.) _____

Credit card payments(monthly averageX12) _____

Total Yearly Liabilities _____

Source of Income

	Buyer	Spouse
Salary	_____	_____
Bonus and Commissions	_____	_____
Real Estate Rental Income	_____	_____
Other Income	_____	_____
Total Income	_____	_____

The undersigned certifies that this information was provided by him/her and is true and correct.

Name _____

Phone Number _____

Date _____

Benjamin Ross Group, LLC .

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